

# Agenda: 2019 Board of Trustees Retreat



## Monday, March 25 • Blue Ridge Ballroom; C, D & E

**12:00-1:00 p.m. Buffet Lunch**

**1:00-1:15 p.m. Welcome & Opening Remarks**

Diana F. Cantor, *Vice Chairman*

Virginia Retirement System Board of Trustees

Patricia S. Bishop, *Director*

Virginia Retirement System

Ronald D. Schmitz, *Chief Investment Officer*

Virginia Retirement System

**1:15-2:00 p.m. Guest Speaker – Behavioral Finance Overview**

Max Darnell, *Chief Investment Officer*

First Quadrant

**2:00-2:15 p.m. 15-Minute Break**

**2:15-2:45 p.m. Fireside Chat – Global Equity**

Brian Heywood, *Chief Executive Officer & Founding Partner*

Taiyo Pacific Partners

**2:45-3:15 p.m. Fireside Chat – Real Assets**

Jodie McLean, *Chief Executive Officer*

EDENS

**3:15-3:30 p.m. 15-Minute Break**

**3:30-4:30 p.m. Guest Speaker – ReDefined Contribution Plans**

Greg Jenkins, CFA, *Head of Institutional Defined Contribution*

Invesco

**4:30-5:00 p.m. Fireside Chat – Public vs Private:  
Asset Allocation Implications of Market Evolution**

Steven Peterson, PhD, *Director of Research*

Virginia Retirement System

**5:00-5:30 p.m. Break**

**5:30-6:30 p.m. Reception – Shenandoah Valley Ballroom Pre-Function Space  
Sponsored by BNY Mellon**

**6:30 p.m. Buffet Dinner – Shenandoah Valley Ballroom**

**Welcome & Remarks**

Diana F. Cantor, *Vice Chairman*

Virginia Retirement System Board of Trustees

**Dinner Speaker – Around the World: A Geopolitical Perspective**

David Gordon, *Former Chairman*

Eurasia

# Agenda: 2019 Board of Trustees Retreat



## Tuesday, March 26 • Blue Ridge Ballroom; C, D & E

- 8:15-9:00 a.m.**      **Breakfast**
- 9:00-9:15 a.m.**      **Day 2 Opening Remarks**  
Ronald D. Schmitz, *Chief Investment Officer*  
Virginia Retirement System
- 9:15-10:00 a.m.**      **Guest Speaker – Market Update**  
Cyril Moullé-Berteaux, *Head of Global Multi-Asset Team*  
Morgan Stanley
- 10:00-10:30 a.m.**      **Fireside Chat – Private Equity**  
Bill Ford, *Chief Executive Officer*  
General Atlantic
- 10:30-10:45 a.m.**      **15-Minute Break**

- 10:45-11:15 a.m.**      **Fireside Chat – Credit Strategies**  
Kristen Ceva, *Managing Principal*  
Payden & Rygel
- 11:15 a.m.-12:15 p.m.**      **Guest Speaker – Fiduciary & Governance Training**  
Jeanna Cullins, *Partner*  
Aon Hewitt
- 12:15 p.m.**      **Closing Remarks**  
Ronald D. Schmitz, *Chief Investment Officer*  
Virginia Retirement System