



Agenda

- I. Approval of Minutes (April 8, 2026)
- II. CIO Report
- III. Portfolio Solutions Group Review
- IV. Capital Market Assumptions and Scenario Analysis

Public comment will not be accepted at this meeting.
Members of the public wishing to attend the meeting in person will be required to sign in
at the building through an onsite guest badging system.
Please see [varetire.org/about/board meetings](https://varetire.org/about/board-meetings) for requirements.